#### wednesdaywise WEBINARS

# Master Your Franchise Development Pipeline



### Our Panel



Edith Wiseman President, FRANdata



James Franks VP of Franchise Recruitment, Unleashed Brands



Eric Simon SVP of Franchise Sales and Development, The Joint Chiropractic





#### No. of unit openings by brand size

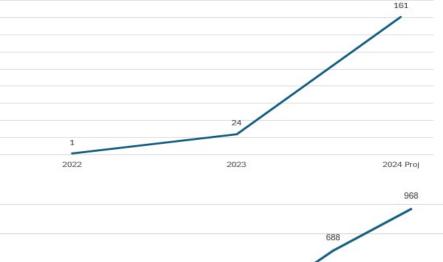
Average # of New Openings in 2024 by Size of Brand						
Brand Size	Average	High				
0-50	3	45				
51-100	12	85				
101+	40	396				

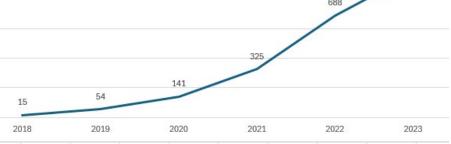


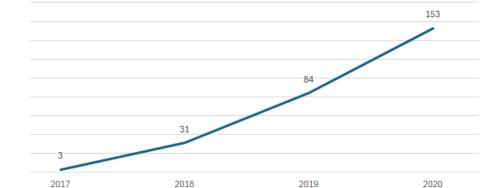


### Speed to gain market share









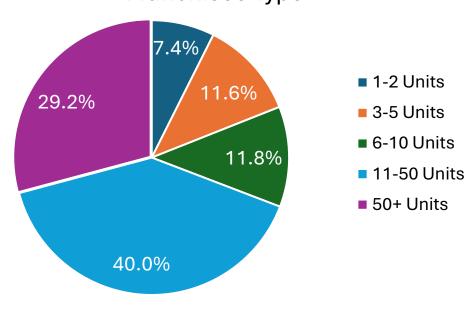


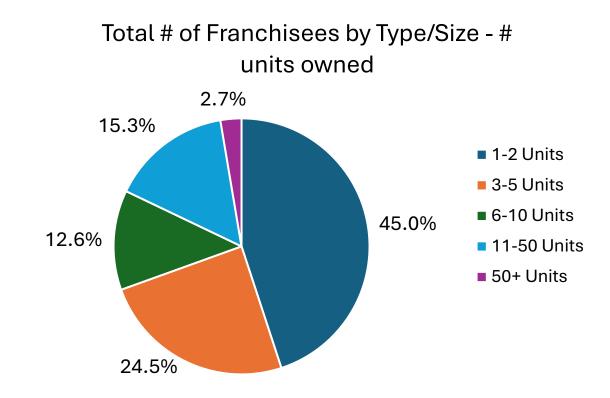
#### The Face of Franchisees are Evolving



# **Dominos Franchisees**

Total # of Franchised Units Owned by Each Franchisee Type









## Multi-Unit Ownership

- 1,300+ open units
- 700+ units under development
- 61% are multi-unit owners within Unleashed Brands
- 8% are Unleashed Brands MUMBOs (Multi-Unit, Multi-Brand Owner)
- Several also own another franchise outside of Unleashed Brands
  - Early Childhood Education The Learning Experience, Goddard, Primrose, Kiddie Academy
  - o Fitness Planet Fitness, Anytime Fitness, Crunch Fitness
  - Goldfish Swim School & Big Blue Swim School
  - Christian Brothers Automotive
  - o Dunkin'
  - o The UPS Store
  - Sport Clips
  - o Mariott



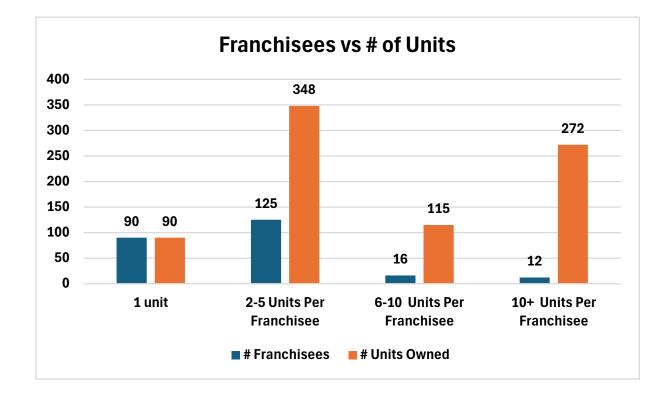






# Multi-Unit Ownership





Franchisee Brand Portfolio

- Ace Pickleball
- Planet Fitness
- Orangetheory Fitness
- Massage Envy
- Crumbl
- Scenthound

- Great Clips
- Sport Clips
- Blow Dry Bar
- Cold Stone
- Sparkle

#### Franchisee Playbook Sample

	UNITS		COMPANY	
FRANCHISEE NAME	OWNED	DESCRIPTION	NOTES	GENERAL
Robert Smith, Stephanie Doe	3	<ul> <li>Robert is from Grand Rapids Michigan and has been in the construction industry for over a decade.</li> <li>Stephanie and John got married in 2015 and is 38 years old as for 2023.</li> <li>He loves racing and sponsors cars with his branding.</li> <li>Opened Pensacola location in 2015.</li> <li>Stephanie was a full-time realtor with Upside Realty.</li> <li>He is president of his homeowner's association.</li> <li>Robert was in the vending business from 2007-2016.</li> <li>He worked for Bill Walden &amp; Tim Cain as the General Manager in the Daytona Beach location.</li> </ul>	RS HOLDINGS, LLC, RS, LLC	Robert also owns Storm Shutters .

HQ ADDRESS	HQ ADD2	HQ CITY	HQ STATE	HQ ZIP
1XX TERRY DR		PENSACOLA	FL	32503

CONTAC	Γ	PHONE	PHONE2	EMAIL	EMAIL2		LINKEDIN	FACEBOOK	HOME ADDRESS	
STEPHANIE	Doe	321-302-XXXX		sdoe@xxx.com	stephaniedoe@pointnorth	.com	https://www.linkedin doe-8b070021	.com/in/stephanie-	16XXX PERDIDO KEY I PENSACOLA, FL 3250	
ROBERT Sn	nith	321-747-XXXX		bobsmith@yahoo.com	bboes@xxxx.net				16XXX PERDIDO KEY E PENSACOLA, FL 3250	
BRAND			UNITADD1	UNITCITY	UNITSTATE	UNIT	ZIP UNITZIP4	UNITCOUNTY	UNITMSA	UNITPHONE
Precision Door Se	rvice	1XX W ENSI	LEY ST	PENSACOLA	FL	3253	34 3349	PENSACOLA FL	ESCAMBIA	850-332-XXXX
Precision Door Se	rvice	1XXX INDUS	STRIAL PARK	MOBILE	AL	3669	93	MOBILE AL	MOBILE	850-332-XXXX
Precision Door Se	rvice	8XXX CASTI	LLE RD STE M	BATON ROUGE	LA	7080	09 5433	BATON ROUGE LA	EAST BATON ROUGE	225-412-XXXX

### Questions?



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