

# Trump 2.0 & the New/Old Politics of Washington



## 10 Observations on Where We Are & Headed

**45 ≠ 47 and 2025 is not 2017**



### NOT CHANGED

- **Chaos (feature not bug)**
- Transactional (not ideological)
- Goal (domination: DJT, USA)

### ATTITUDINALLY

- Understands the role & powers; more confident
- More aggressive / in a hurry
- Disrupt & Dismantle → Replace & Remake

### POLITICALLY

- Dems in total disarray; no #Resistance
- Dominates the GOP
- MAGA ecosystem mature & engaged

### GLOBALLY

- World at War & Inflationary
- U.S. relatively stronger than 2017
- Trump more senior, experienced than others



## Repeat What Worked



## Economic Team



## Trade Team



## Foreign Policy



## WH Operations



## Disrupt What Didn't



## Law Enforcement



## DOD / Nat Sec



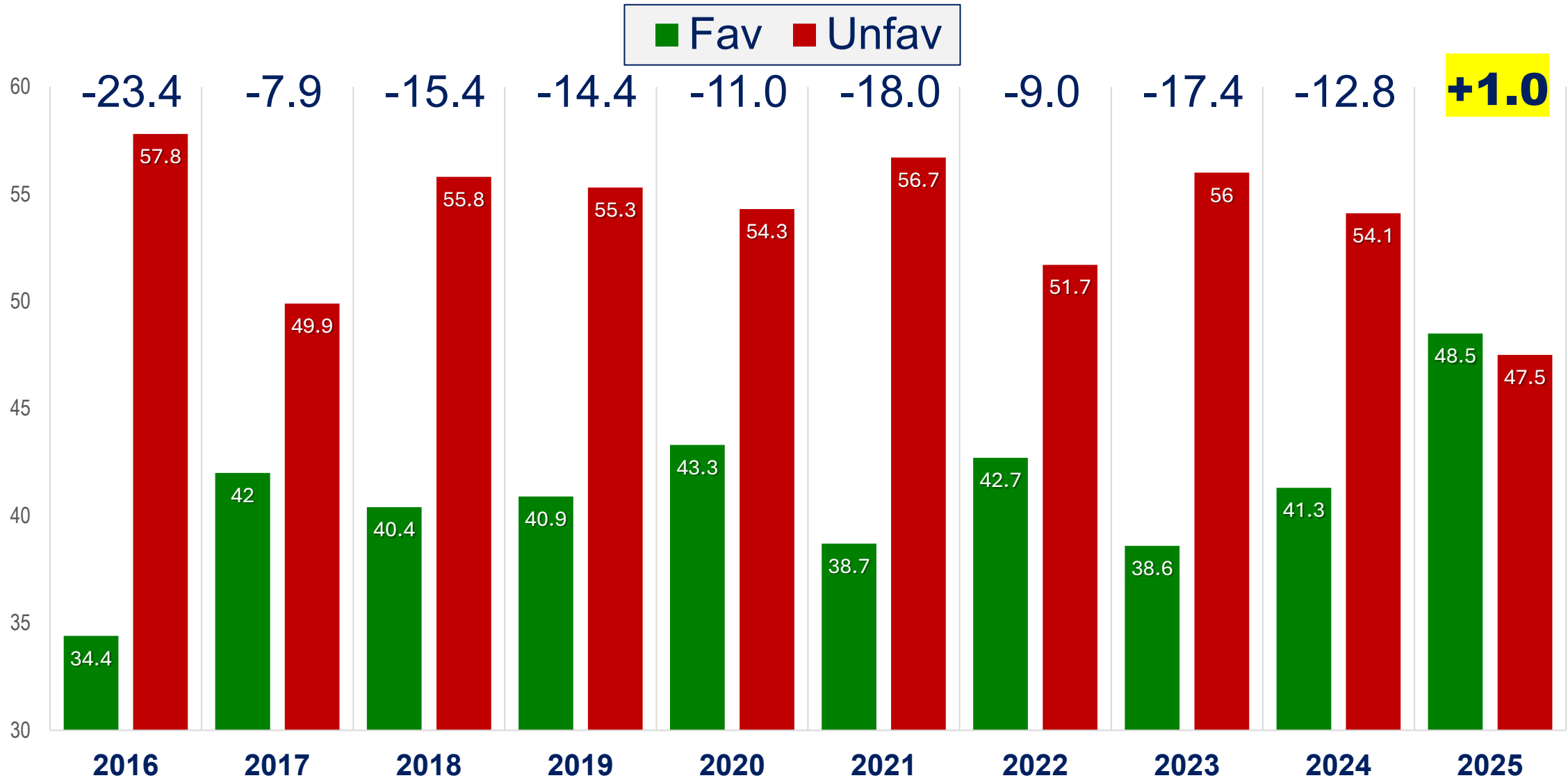
## Health Care



## Deficits / Efficiency



## Trump Enjoying Highest Net Favorability of His Career



## Trade Wars



## Extreme Budget Cutting



## Massive Tax Reconciliation(s)



## Mass Deportation





## Some Similar, Many More Far-Reaching than Trump 1.0



- Undo Biden EO's (eg AI)
- Redo major initiatives



- Cut regulations 10-to-1
- Undo Biden rules
- Less antitrust (except tech)



- End USG initiatives
- Go after private sector



- End green subsidies
- Unleash fossil fuels



- Overhaul bureaucracy
- Purge "deep state"

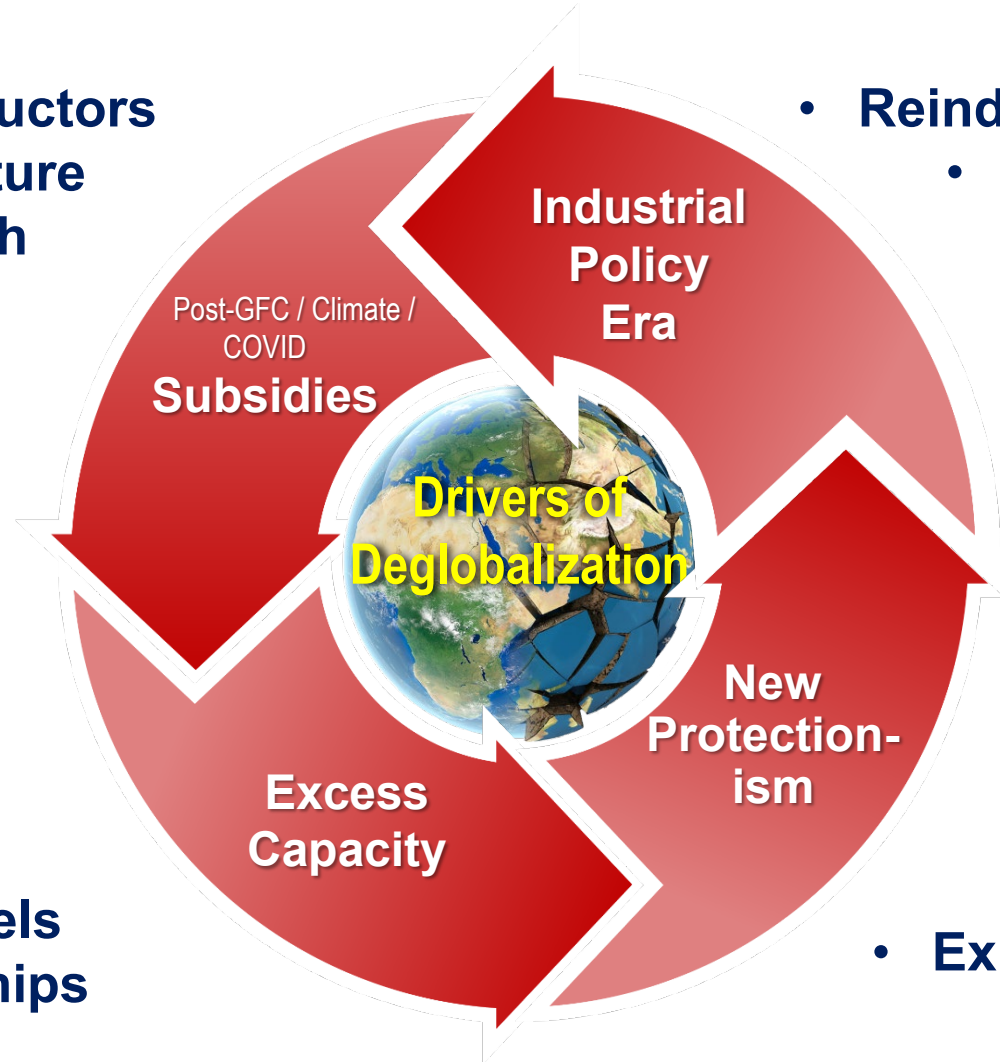


- Pro-crypto, open-source AI
- Stop censorship
- Accelerate defense tech

## Where Trade, Economics, Tax & Foreign Policy Meet

- Semiconductors
- Infrastructure
- Green Tech
- Currency

- EV's
- Steel
- Batteries
- Solar Panels
- Legacy Chips



## Thermostatic Politics: Activism Rises Against Party in Power

#ME  
TO♀**BLACK  
LIVES  
MATTER**

OCCUPY

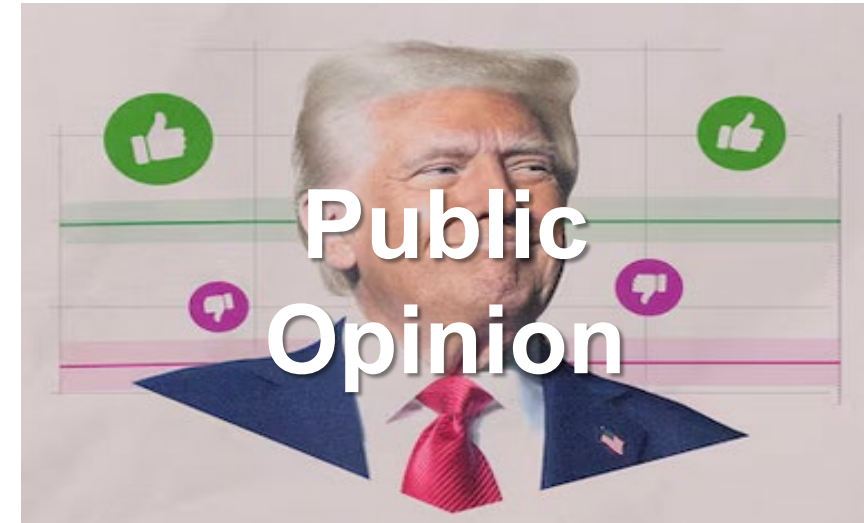
**MARCH  
FOR OUR  
LIVES** **MEDICARE  
FOR ALL!****CEASEFIRE  
NOW!**

## New Pressure Coming?





## WILDCARDS: WHAT MIGHT ALTER TRUMP'S PLANS?





**YOU'RE GONNA NEED CONGRESSIONAL APPROVAL  
AND YOU DON'T HAVE THE VOTES**



# SHOW UP – ALL TRUST IS LOCAL

## They Won't Trust You If They Don't Know You

<u>Not Trusted</u>		<u>Trusted</u>	<i>Experienced first-hand, offline (IRL)</i>
<i>Perceived from afar via mass media</i>	Congress	Politics	My Representative
	Big Business	Business	My Employer
	Mass Media	News	My Favorite Media
	National Economy	Economics	My Finances
	Other Party	People	My Friends

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